

Let XLActuary work for you!



Why use XLActuary?

- Eliminate the need to update your own internal tools
- Stop worrying about new mortality tables and methods prescribed by regulations
- Establish calculation standards using a reliable, structured and well-defined tool
- Re-focus your resources from maintaining your own actuarial calculator
- Empower your entire staff to be able to easily produce actuarial factors

**Let XLActuary handle
all your actuarial calculation
needs inside Excel.**

XLActuary®

"Your own actuary inside Excel"

Welcome to XLActuary, a member of the ARMONTech family of technology solutions for the benefits professional.

Do you feel burdened by all these?

Lump sum factor • Static tables • PBGC rate
PPA • Check factors • Generational tables
Segment rates • New methods • Update tool

ARMON
Technologies, LLC

About Us

ARMON Technologies, LLC is an independent consulting and development firm servicing actuarial and financial consultants, retirement administration providers and other benefits professionals.

Visit our website to learn more.



<http://www.armontech.com>

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Then XLActuary is the tool for you!

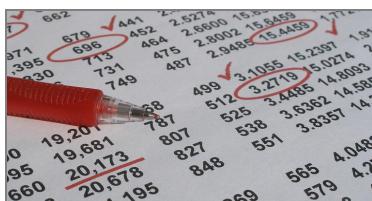
What is XLActuary?

XLActuary is an Excel add-in designed to handle all the actuarial factor calculations for actuarial consulting firms and retirement administration providers.

Use XLActuary's functions like other standard Excel functions.

What can XLActuary do for you?

- Calculate the most commonly used actuarial factors, including:
 - ✓ Lump sum factors ✓ Conversion factors
 - ✓ Early ret. factors ✓ Discount factors
- Use any interest rate structure, including:
 - ✓ Segmented rates (e.g. PPA)
 - ✓ Deferred and immediate rates (e.g. PBGC)
 - ✓ Select and ultimate
- Use standard, published tables or any set of mortality rates
- And much more...



You can also use XLActuary to help check results from other administration or valuation systems.

There's more!

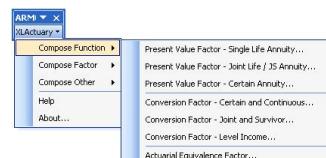
With a single click of a button:

- Calculate any factor
- Write out labels for all inputs
- Show results with a standard look and feel

A	B	C	D	E
1				
2	Present value of a single life annuity			
3	Deferred mortality table	AMT2008		
4	Age shift for deferred mortality table	0		
5	Immediate mortality table	AMT2008		
6	Age shift for immediate mortality table	0		
7	Interest assumption code	2		
8	Interest rate value / range	ppaRates		
9	Number of payment periods in a year	12		
10	Calculation age	58		
11	Age when payments start	65		
12	Number of years payments are made	999		
13	Number of years payments are guaranteed	0		
14	Number of digits to round result	4		
15	Factor	6.9019		
16				
17		ppaInterestRates		
18	First segment interest rates	5	5.28%	
19	Second segment interest rates	15	5.95%	
20	Third segment interest rates	999	6.45%	
21				

If you do not like typing long complicated formulas, let XLActuary's toolbar routines do all the typing and formatting for you!

- No more need to memorize function syntax and required input items
- Eliminate potential errors due to incorrect usage of the functions
- Allow others to easily check your calculations



XLActuary makes actuarial calculations easy!

What do you get with XLActuary?

- Free upgrades (*including newly published mortality tables and new methodologies*)
- Easy setup and installation
- User training and technical support
- On-line help facility
- User documentation and reference

Do not calculate another lump sum factor before checking out XLActuary.

Get Your Free Evaluation Copy

Download a copy from our website or email us to obtain a free evaluation disk.

The evaluation copy contains all the features of XLActuary. Try it and experience its power and flexibility.

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Email: info@armontech.com

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**Call or email us.
You'll be glad you did!**